

DIOCESE OF DAVENPORT

NOTICE PROCEDURES

Publication:

1. The Debtor will publish the notice attached hereto as Exhibit "A-3" (the "Publication Notice") in the following newspapers once each week for three consecutive weeks, one of which will be in the Sunday edition, commencing the week of March 12, 2007. Such notices shall consist of no smaller than a 1/8 page advertisement in each newspaper, as follows:

National and Regional Newspapers

Chicago Tribune
Des Moines Register
Quad City Times (all editions)
Kansas City Star
St. Louis Post-Dispatch
Iowa City Press-Citizen
Cedar Rapids Gazette

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| Albia Monroe County News | P.O. Box 338 | Albia |
| Bloomfield Democrat | P.O. Box 19 | Bloomfield |
| Burlington Hawk Eye | P.O. Box 10 | Burlington |
| Daily Iowegian | 105 North Main St. | Centerville |
| Clinton Herald | P.O. Box 2961 | Clinton |
| Columbus Junction Gazette | P.O. Box 267 | Columbus Junction |
| Fairfield Daily Ledger | P.O. Box 110 | Fairfield |
| Fort Madison Daily Democrat | P.O. Box 160 | Fort Madison |
| Grinnell Herald-Register | P.O. Box 360 | Grinnell |
| Iowa City Press-Citizen | P.O. Box 2480 | Iowa City |
| Keosauqua Van Buren Co. Register | P.O. Box 477 | Keosauqua |
| North English Record | P.O. Box 208 | Marengo |
| Mount Pleasant News | P.O. Box 240 | Mount Pleasant |
| Muscatine Journal | 301 East Third St. | Muscatine |
| Newton Daily News | P.O. Box 967 | Newton |
| Oskaloosa Herald | P.O. Box 530 | Oskaloosa |
| Ottumwa Courier | 213 East Second St. | Ottumwa |
| Pella Chronicle | 812 Main Street | Pella |
| Sigourney News Review | P.O. Box 285 | Sigourney |
| Tipton Conservative | P.O. Box 271 | Tipton |
| Washington Evening Journal | P.O. Box 471 | Washington |
| The Leader – Record | 102 Elm St. | Farmington |

2. The Debtor will distribute a nationwide press release through BusinessWire, or some other service, the week of March 12, 2007 for distribution to individual journalists, disclosure destinations, web portals, search engines and databases, describing the notice procedure and the Claims Bar Date and encouraging those persons with claims to contact the Debtor's Claims Agent, or to access the Debtor's website, to obtain information necessary to file a claim. Information on Business Wire's services is available at www.businesswire.com.

3. The Debtor will publish the Publication Notice in consecutive issues of Catholic Messenger [Diocese of Davenport], commencing the week of March 12, 2007. Such notices shall consist of no smaller than a 1/8 page notice or advertisement in each publication.

4. The Debtor will publish the Publication Notice in three consecutive issues of the following Catholic diocesan publications (diocese noted in brackets), commencing the week of March 12, 2007. Such notices shall consist of no smaller than an 1/8 page notice or advertisement in each publication:

The Witness [Archdiocese of Dubuque]
The Catholic Mirror [Diocese of Des Moines]
The Observer [Diocese of Rockford]
The Catholic Post [Diocese of Peoria]
Catholic Times [Diocese of Springfield]
The Catholic Missourian [Diocese of Jefferson City]
The Catholic Key [Diocese of Kansas City-St. Joseph]
The St. Louis Review [Archdiocese of St. Louis]

5. The Debtor will publish the Publication Notice in every issue of every parish's weekly bulletin commencing the week of March 12, 2007 until the Claims Bar Date. Such notices shall consists of no smaller than a 1/8 page notice or advertisement in each publication.

6. Beginning the week of March 12, 2007, the Debtor will issue public service announcements at least once a week for three consecutive weeks on the following radio stations

in which the Claims Bar Date will be stated and contact information for the Claims Agent will be provided to enable creditors to obtain proofs of claim for claims arising from sexual abuse:

Burlington Divine Mercy Association, Inc.- Burlington
KCDM-LP 98.3 MHz

Clinton Educational Association – Clinton
KXJX-LP 92.5 MHz

Davenport Educational Association – Davenport
KTJT-LP 102.7 MHz

DeWitt Educational Association – DeWitt
KGYS-LP 92.5 MHz

Divine Mercy Educational Radio Association - Fort Madison
KDME-LP 99.9 MHz

Our Lady of Perpetual Help, Inc. - Iowa City
KOUR-LP 92.7 MHz

Muscatine Educational Association – Muscatine
KTDC-LP 105.3 MHz

7. Beginning the week of March 12, 2007, the Bishop of the Diocese will ensure that each Parish posts the Publication Notice in a prominent location at each of the parishes in the Diocese and will make copies of the Publication Notice available for pickup at the back of the each church until the Bar Date.

8. The Debtor will post the Publication Notice on the following websites beginning the week of March 12, 2007 until the Bar Date.

Claims Agent: Diocese of Davenport – www.davenportdiocese.org
(prominent link on homepage)

Website of Official Committee of Unsecured Creditors:
www.davenportcommittee.com

9. The Bishop of the Diocese will ensure that each Parish with a website will post a link to the Publication and Notice on its website beginning the week of March 12, 2007 until the Claims Bar Date.

10. The Bishop of the Diocese will send a letter to the ranking pastor at each parish to be read to parishioners announcing the Claims Bar Date. The Bishop of the Diocese will ensure that the ranking pastor at each parish will read the letter from the pulpit on two consecutive Sunday services beginning March 12, 2007, and that no pastor shall make any commentary about the substance of that letter.

First Class Mail Notification

On or before March 12, 2007, or as soon thereafter as practicable, the Debtor will mail, via first class mail, the sex abuse bar date notice provided at Exhibit "BA-2" to:

1. All creditors listed on Schedule F whose claims arise from allegations of sexual abuse.
2. All persons known to the Debtor who have alleged claims arising from sexual abuse or have been identified by third parties as having claims arising from sexual abuse, including but not limited to those people identified in any report by the Diocese to the following or from the following to the Diocese, regardless of the Debtor's or reporter's conclusion regarding the credibility of such people's claims: The Gavin Group, Inc., James M. Sweeney, James M. Sweeney & Associates, Inc., the Debtor's past and current Victims Assistance Coordinator, the Debtor's past and current Diocesan Review Board and members thereof, Scott County Attorney's Office and any past or present employee thereof.
3. Third parties who have identified others as having claims arising from sexual abuse.
4. Each household on the current mailing list of members of each parish, all alumni on alumni lists for schools located within the Diocese, and from any other entities providing services to children (i.e., part time schools; orphanage).

Exhibit "A-3"

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Legal Notice

You may have a claim against the Diocese of Davenport, Iowa

- If, while you were under the age of 18, you had sexual contact with or were sexually touched by a Catholic priest, employee, volunteer, or other person associated with the Diocese of Davenport in Iowa or for a Catholic parish, school, orphanage, or other institution served by the Diocese; or
- If you believe the Diocese is responsible for causing you injury or harm at any age; or
- If the Diocese owes you any money; or
- If you assert a right to payment from the Diocese, whether or not you know the amount owed; or
- If you assert a right to an equitable remedy (e.g., the right to require the Diocese either to do or not do something) which would result in the Diocese owing you money for its failure to do as required.

YOU MUST ACT NOW TO PRESERVE YOUR RIGHTS. YOUR CLAIMS MUST BE FILED BY JULY 16, 2007

On October 10, 2006, the Diocese of Davenport ("Diocese") filed for bankruptcy protection under chapter 11 of the United States Code. If you have a claim against the Diocese, you must file a proof of claim so that it is received by July 16, 2007. If you have a claim and your proof of claim is not received by July 16, 2007, your claim may be disallowed. If your claim is disallowed, you will be forever prevented from asserting your claim against the Diocese.

For more information, or to receive a proof of claim form and associated documents, please visit the following website: www.davenportcommittee.com or write to Davenport Diocese Creditor's Committee, c/o Pachulski, Stang LLP 10100 Santa Monica Blvd., 11th Floor, Los Angeles, California 90067.